



# Year End Planning for Entrepreneurs

Things to think about before year end, planning opportunities and changes to be aware of next year

**Hosted by: Presidio Partners**

Warren Coughlin, CFP® Senior Vice President

**Speakers:** Lora Cicconi, Senior Income Tax Strategist  
UBS

**Wednesday, August 9<sup>th</sup> from 11:45 am-12:25 pm PT**

RSVP to receive calendar invite

RSVP by Wednesday August 9<sup>th</sup>

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